

Molded Plastics Market - Global Industry Analysis, Size, Share, Trends, Forecast 2015 – 2023

Published Date
15-March-2016

140 Page Report

Buy Now

Request Sample

Press Release

GCC Molded Plastics Market: Construction Industry Sustaining Demand, TMR

Transparency Market Research
State Tower,
90, State Street, Suite 700.
Albany, NY 12207
United States
www.transparencymarketresearch.com
sales@transparencymarketresearch.com

REPORT

Molded Plastics Market - GCC Industry Analysis, Size, Share, Growth, Trends and Forecast 2015 - 2023

According to the findings of a recent report by Transparency Market Research (TMR), the molded plastics market in Gulf Cooperation Council (GCC) is highly fragmented, with ten leading companies accounting for merely 40% shares of the global pie in 2014. On the other hand, on the basis of geographical distribution, the GCC molded plastics market is consolidated, with Saudi Arabia accounting for 60% of the plastic converters while 15% belonged to the UAE. As for the new entrants, the report detects that since most of the prominent vendors have relatively smaller production capacity ranging from 10 to 50 kilo tons, higher production capability aimed at specific regional pockets will pave the way.

As per the projections of the TMR report, the GCC molded plastics market will increment at a strong CAGR of 8.3% during the forecast period of 2015 to 2023, reaching a valuation of US\$14.22 bn by the end of 2023, considerably up from its evaluated worth of US\$7.19 bn in 2014. Though there are a vast number of suppliers of molded plastics in GCC, there also are plenty of untapped growth opportunities, and expansion strategies as well as improved product portfolio will help the companies to strengthen their stronghold over the competition.

Browse Market Research Report @ <http://www.transparencymarketresearch.com/gcc-molded-plastics-market.html>

Packaging and Construction Industries Driving Demand

Based on application, the GCC molded plastics has been segmented into building and construction, automotive and transportation, packaging, consumable and electronics, and others such as furniture and toys. Among these, the packaging industry accounted for the maximum demand at 52% in 2014, and is expected to remain most profitable, reaching a share of 56% of the overall demand by the end of 2023. The prosperity of the packaging industry in Gulf Cooperation Council is a reflection of consistently improving trade activities and the growth of the industrial as well as consumer goods sectors.

The products packaged with molded plastics undergo several development phases in order to comply with regulatory guidelines and the requirement of the end users. Enhanced performance against wear and tear, increased shelf life of food products, improved durability are some of the requirements that plastics need to meet for packaging applications. The population of this region has escalated quickly in the past decade, which has helped in creating manifold growth opportunities for molded plastic packaging market.

The building and construction is flourishing in GCC as well, wherein molded plastic are used to manufacture rain water & sewage pipes, electrical conduits, windows & doors, gas distributions pipes, plumbing, tanks, flooring tiles & rolls, and others. The medical and automotive are also expected to maintain significant demand rolling-in in the GCC molded plastic market.

Make an Enquiry @ http://www.transparencymarketresearch.com/sample/sample.php?flag=B&rep_id=24413

Country-wise, the report studies the potential of molded plastic market in Saudi Arabia, Qatar, UAE, Kuwait, Bahrain, and Oman, and picks out Saudi Arabia as most profitable country, while the UAE and Kuwait are rated to expand the demand for molded plastic moderately during the forecast period, primarily gaining traction from the construction industry.

Medical Sector Opening New Avenues

Rapid growth of the packaging industry in the Middle East and the prosperity of the construction industry are two prominent drivers of the GCC molded plastics market, which on the other hand, is facing challenge from the unpredictable demand patterns of economic and political stability. Improved product portfolio to cater to diverse sectors and research and development are two key strategies adopted by the leading vendors to gain ground over their competitors. The popularity of lightweight materials and growing application in the medical industry is expected open new avenues for the GCC molded plastic market.

The information presented in this review is based on a Transparency Market Research report, titled, “Molded Plastics Market - GCC Industry Analysis, Size, Share, Growth, Trends and Forecast 2015 -2023.”

TABLE OF

Section 1 Preface

- 1.1 Report Scope and Market Segmentation
- 1.2 Research Highlights
- 1.3 Research Objectives
- 1.4 Key Questions Answered

Section 2 Assumptions and Research Methodology

- 2.1 Report Assumptions
- 2.2 Acronyms Used

Section 3 Executive Summary

- 3.1 Global Molded Plastics Market Size, By Market Value (US\$ Bn) and Market Value Share, By Region
- 3.2 Market Size, Indicative (US\$ Bn)
- 3.3 Top 3 Trends

Section 4 Market Overview

- 4.1 Segregation Overview
- 4.2 Plastic Production – Global Scenario
- 4.3 Drivers and Restraints Snapshot Analysis
- 4.4 Drivers
- 4.5 Restraints
- 4.6 Opportunity Analysis
- 4.7 Porter's Analysis
 - 4.7.1 Threat of Substitutes
 - 4.7.2 Threat of Buyers
 - 4.7.3 Threat of New Entrants
 - 4.7.4 Threat of Suppliers
 - 4.7.5 Degree of Competition
- 4.8 Value Chain Analysis
- 4.9 Global Molded Plastics Market Analysis and Forecasts, 2015 – 2024
- 4.10 Key Insights

Section 5 Global Molded Plastics Market Analysis and Forecasts, By Material

- 5.1 Key Findings
- 5.2 Introduction
- 5.3 Key Trends
- 5.4 Market Size (Kilo Tons) (US\$ Mn) Forecast, By Material
 - 5.4.1 Polypropylene
 - 5.4.2 Polyethylene
 - 5.4.3 Polyvinyl Chloride
 - 5.4.4 Polystyrene
 - 5.4.5 Polyethylene Terephthalate (Preforms)
 - 5.4.6 Polyethylene Terephthalate (Others)
 - 5.4.7 Others
- 5.5 Molded Plastics Market Attractiveness Analysis, By Material Type

Section 6 Global Molded Plastics Market Analysis, By Technology

- 6.1 Key Findings
- 6.2 Introduction
- 6.3 Key Trends
- 6.4 Market Size (Kilo Tons) (US\$ Mn) Forecast, By Technology
 - 6.4.1 Injection Molding (Preforms)
 - 6.4.2 Injection Molding (Others)
 - 6.4.3 Blow Molding

6.4.4 Thermoforming

6.4.5 Others

6.5 Molded Plastics Market Attractiveness Analysis, By Technology Type 5.11 Bajaj Electricals Ltd.

Section 7 Global Molded Plastics Market Analysis and Forecasts, By Application

7.1 Key Findings

7.2 Introduction (2/2)

7.3 Key Trends

7.4 Market Size (Kilo Tons) (US\$ Mn) Forecast, By Application

7.4.1 Packaging

7.4.2 Consumable & Electronics

7.4.3 Automotive & Transportation

7.4.4 Building & Construction

7.4.5 Other Applications

7.5 Molded Plastics Market Attractiveness Analysis, By Application

7.6 Application Comparison Matrix

Section 8 Global Molded Plastics Market Analysis, By Region

8.1 Global Regulatory Scenario

8.2 Molded Plastics Market Forecast By Region

8.3 Molded Plastics Market Attractiveness Analysis, By Region Type

Section 9 North America Molded Plastics Market Analysis

9.1 Key Findings

9.2 North America Molded Plastics Market Overview

9.3 North America Market Value Share Analysis, By Material

9.4 North America Molded Plastics Market Forecast By Material Type

9.5 North America Market Value Share Analysis, By Technology

9.6 North America Market Value Share Analysis, By Application

9.7 North America Market Value Share Analysis, By Country

9.7.1 U.S. Molded Plastics Market Analysis

9.7.2 Canada Molded Plastics Market Analysis

9.8 North America Market Attractiveness Analysis

9.8.1 By Material

9.8.2 By Technology

9.8.3 By Application

9.9 North America Market Trends

Section 10 Europe Molded Plastics Market Analysis

10.1 Key Findings

- 10.2 Europe Molded Plastics Market Overview
- 10.3 Europe Market Value Share Analysis, By Material
- 10.4 Europe Molded Plastics Market Forecast By Material Type
- 10.5 Europe Market Value Share Analysis, By Technology
- 10.6 Europe Market Value Share Analysis, By Application
- 10.7 Europe Market Value Share Analysis, By Country
 - 10.7.1 Germany Molded Plastics Market Analysis
 - 10.7.2 France Molded Plastics Market Analysis
 - 10.7.3 U.K. Molded Plastics Market Analysis
 - 10.7.4 Italy Molded Plastics Market Analysis
 - 10.7.5 Spain Molded Plastics Market Analysis
 - 10.7.6 Rest of Europe Molded Plastics Market Analysis
- 10.8 Europe Market Attractiveness Analysis
 - 10.8.1 By Material
 - 10.8.2 By Technology
 - 10.8.3 By Application
- 10.9 Europe Market Trends

Browse All Chemicals Market Research Reports:

<http://www.transparencymarketresearch.com/chemical-market-reports-2.html>

About Us

Transparency Market Research is a market intelligence company providing global business information reports and services. Our exclusive blend of quantitative forecasting and trends analysis provides forward-looking insight for thousands of decision makers.

We are privileged with highly experienced team of Analysts, Researchers and Consultants, who use proprietary data sources and various tools and techniques to gather, and analyze information. Our business offerings represent the latest and the most reliable information indispensable for businesses to sustain a competitive edge.

Transparency Market Research
90 State Street, Suite 700, Albany
NY – 12207, United States

Contact

Tel: +1-518-618-1030

USA - Canada Toll Free 866-552-3453

Email: sales@transparencymarketresearch.com

Website: <http://www.transparencymarketresearch.com/>

Browse The Market Research Blog: <http://marketresearchreports2017.blogspot.in>